SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

	Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL						
OMB Number:	3235-0287					
Estimated average burden						

0.5

hours per response:

			or Section 30(h) of the Investment Company Act of 1940						
	dress of Reporting I		2. Issuer Name and Ticker or Trading Symbol <u>Myovant Sciences Ltd.</u> [MYOV]	5. Relationship of Reporting Pe (Check all applicable)	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
Sumitomo Chemical Co., Ltd.				Director	X 10% Owner				
				Officer (give title	Other (specify				
(Last) (First) (Middle) 27-1, SHINKAWA 2-CHOME			3. Date of Earliest Transaction (Month/Day/Year) 08/24/2021	below)	below)				
(Street)			4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Fili Line)	ing (Check Applicable				
CHUO-KU, M0		104-8260		Form filed by One Re	porting Person				
TOKYO	1.10	10.0100		X Form filed by More th Person	an One Reporting				

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr.4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)8)		Transaction Disposed Of (D) (Instr. 3, 4 and 5) Securities Code (Instr. Beneficially		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		
Common Stock	08/24/2021		Р		34,299 ⁽¹⁾	A	\$22.37 ⁽²⁾	48,913,029	Ι	See Footnote ⁽³⁾
Common Stock	08/25/2021		Р		28,709 ⁽⁴⁾	A	\$22.4375 ⁽⁵⁾	48,941,738	I	See Footnote ⁽⁶⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of Deriv Secu Acqu (A) o Dispe of (D	erivative (Month/Day/Year) ccurities cquired) or (p) (cD) str. 3, 4		ate	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

1. Name and Address of Reporting Person* Sumitomo Chemical Co., Ltd.

(Last)	(First)	(Middle)						
27-1, SHINKAN	VA 2-CHOME							
(Street)								
CHUO-KU, TOKYO	M0	104-8260						
(City)	(State)	(Zip)						
1. Name and Addre	ess of Reporting Pers	son*						
Dainippon Su	umitomo Phar	<u>ma Co Ltd</u>						
(Last)	(First)	(Middle)						
. ,	(Last) (First) (Middle) 6-8 DOSHOMACHI 2-CHOME							
(Street)								
CHUO-KU,								
OSAKA	110	541 0045						
(City)	(State)	(Zip)						
1. Name and Addre	ess of Reporting Pers	son*						
Sumitovant H	<u> Biopharma Ltd</u>	<u>l.</u>						

(Last)	(First)	(Middle)						
11-12 ST. JAMES'S SQUARE SUITE 1								
3RD FLOOR	3RD FLOOR							
P								
(Street)								
LONDON	X0	SW1Y 4LB						
,								
(City)	(State)	(Zip)						

Explanation of Responses:

1. This acquisition of a total of 34,299 ordinary shares on the open market is pursuant to a Rule 10b5-1 Stock Trading Plan entered into by the Reporting Person on May 14, 2021 (the "10b5-1 Trading Plan").

2. The transaction was executed in multiple trades ranging from \$22.10 to \$22.51 per share. The price reported above reflects the weighted average purchase price. The Reporting Person hereby undertakes to provide, upon request by the Commission Staff, the Issuer or a security holder of the Issuer, full information regarding the number of shares and prices at which the transactions were effected.

3. Sumitovant Biopharma Ltd. ("Sumitovant") directly owns a total of 48,913,029 shares of Common Stock following the acquisition on August 24, 2021. Sumitovant is a wholly-owned subsidiary of Sumitomo Dainippon Pharma Co., Ltd. ("Sumitomo Dainippon"), which is a 51.76% owned subsidiary of Sumitomo Chemical Co., Ltd. ("Sumitomo Chemical"). Sumitomo Dainippon and Sumitomo Chemical may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Securities Exchange Act of 1934, as amended) the reported securities that Sumitovant owns. Each of Sumitomo Dainippon and Sumitomo Chemical disclaims beneficial ownership of such reported securities except to the extent of their pecuniary interest therein.

4. This acquisition of a total of 28,709 ordinary shares on the open market is pursuant to the 10b5-1 Trading Plan.

5. The transaction was executed in multiple trades ranging from \$22.00 to \$22.55 per share. The price reported above reflects the weighted average purchase price. The Reporting Person hereby undertakes to provide, upon request by the Commission Staff, the Issuer or a security holder of the Issuer, full information regarding the number of shares and prices at which the transactions were effected.

6. Sumitovant directly owns 48,941,738 shares of Common Stock following the acquisition on August 25, 2021. Sumitovant is a wholly-owned subsidiary of Sumitomo Dainippon, which is a 51.76% owned subsidiary of Sumitomo Chemical. Sumitomo Dainippon and Sumitomo Chemical may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Securities Exchange Act of 1934, as amended) the reported securities that Sumitovant owns. Each of Sumitomo Dainippon and Sumitomo Chemical disclaims beneficial ownership of such reported securities except to the extent of their pecuniary interest therein.

Remarks:

Sumitomo Chemical Co., Ltd., By: /s/ Swathi Padmanabhan, 08/26/2021 as Attorney-in-Fact

Sumitomo Dainippon Pharma Co., Ltd., By: Tsutomu

08/26/2021 Nakagawa, Senior Director, Global Corporate Strategy, /s/ Tsutomu Nakagawa

Sumitovant Biopharma Ltd., 08/26/2021 By: /s/ Swathi Padmanabhan, as Attorney-in-Fact

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.