FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 2054

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

1. Name and Address of Reporting Person* Sumitovant Biopharma Ltd.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

See Footnote⁽³⁾

See Footnote⁽⁵⁾

11. Nature of Indirect Beneficial Ownership (Instr. 4)

Instruc	tion 1(b).		File	d purs	suar	nt to S	Section	16(a)	of t	the Se	ecurities Exc	hange	e Act	t of 1934						
1. Name a	nd Address o	f Reporting Person	r	2.	Issu	uer Na	ame an	d Tick	er	or Tra	nt Company A	l	194	5.			o of Repo	rting Pe	erson(s)	to Issuer
Sumitomo Chemical Co., Ltd.				<u>M</u>	Myovant Sciences Ltd. [MYOV]									100	(Check all applicable) Director X 10% Owner					
				- _												Office	er (give tit		Oth	er (specify
(Last)	,	,	Middle)			e of E		Trans	acti	ion (N	Ionth/Day/Ye	ear)				belov	v)		bel	ow)
27-1, SH	IINKAWA	2-CHOME		"	, 20	3/202	.0													
(Street)				4.	lf Aı	mend	ment, I	Date o	f O	rigina	l Filed (Mont	:h/Day	//Yea	ar) 6.	. Indi	vidual o	r Joint/Gro	oup Fili	ng (Che	ck Applicable
CHUO-I	KU,	0 1	04.0260											Li	ine)	Form	filed by C	one Re	oortina F	Person
TOKYO	M M	0 1	.04-8260												X	Form	filed by N			Reporting
-				-												Perso	וזכ			
(City)	(S1	tate) (2	Zip)																	
		Table	I - Non-Deriv	ative	S	ecu	rities	Acq	ui	red,	Dispose	d of,	or	Benefici	ially	/ Own	ed			
1. Title of	Security (Ins	tr. 3)	2. Transaction Date			eeme ution		3. Tran	sac	ction	4. Securities Disposed Of	Acqu	iired nstr.	(A) or . 3, 4 and 5)		5. Amou Securiti			nership : Direct	7. Nature of
			(Month/Day/Yea	ar) if) if any (Month/E			Code (Instr. 8)						,		Beneficially Owned		(D) or	ect (I)	Beneficial Ownership
									_	\dashv		(0)			_	Following Reporte	ď	(Instr. 4)	(Instr. 4)	
								Code	e	٧	Amount	(A) (D)	or	Price		Transac (Instr. 3				
Common	Stock		04/23/2020					P			35,000(1)	A		\$12.3458	3(2)	47,81	14,104		I	See Footnote
				+					+	\dashv		+	\exists							See
Common Stock			04/24/2020)				P			43,086 ⁽⁴⁾	A	A \$12.146		5 ⁽²⁾ 47,857,190				Footnote ⁰	
		Ta	ble II - Derivat	tive :	Sec	curi	ties A	cgu	ire	ed, D	isposed	of, c	or B	Beneficia	lly (Owne	d			•
			(e.g., p	uts,	ca	lls, ı	warra	nts,	op	otion	s, conve	rtibl	e s	ecurities	s)					
1. Title of Derivative	2. Conversion	3. Transaction Date	3A. Deemed Execution Date,	4. Tran	ısac	ction	5. Nu	mber			Exercisable a on Date	ınd		itle and ount of		Price of rivative	9. Numb derivativ		10. Owners	11. Nati
Security (Instr. 3)	or Exercise Price of	se (Month/Day/Year)	if any (Month/Day/Year)		Code (Inst		Deriv Secui				Day/Year)			Securities S			Securitie Benefici	es	Form: Direct (Benefic
	Derivative Security						Acqui (A) or	٠ ا				Se		ivative curity (Instr.			Owned Followin		or Indir (I) (Inst	
							of (D)						3 and 4)				Reported Transact			
							(Instr. and 5										(Instr. 4)			
														Amount						
					1				Da	ate	Expira	tion		Number of						
				Cod	le	v	(A)	(D)	Ex	cercisa	able Date		Title	e Shares						
ı		f Reporting Person	t .																	
Sumito	mo Chen	nical Co., Ltd	<u>.</u>																	
(Last)		(First)	(Middle)																	
l	IINKAWA	2-CHOME	(Middle)																	
(Street)																				
CHUO-I		M0	104-8260																	
TOKYO																				
(City)		(State)	(Zip)																	
1. Name a	nd Address o	f Reporting Person	i			7														
<u>Dainip</u>	pon Sum	<u>itomo Pharma</u>	a Co Ltd																	
(11)		(Final)	/h 4: -l -ll - \																	
(Last)	шомасц	(First) II 2-CHOME	(Middle)																	
		II 2-CITOME																		
(Street)																				
CHUO-I		M0	541-0045																	
OSAKA																				
(City)		(State)	(Zip)																	
						_														

(Last)	(First)	(Middle)						
11-12 ST. JAMES'S SQUARE SUITE 1								
3RD FLOOR								
(Street)	X0	SW1Y 4LB						
(City)	(State)	(Zip)						

Explanation of Responses:

- 1. This acquisition of a total of 35,000 ordinary shares on the open market is pursuant to a Rule 10b5-1 Stock Trading Plan entered into by the Reporting Person on March 13, 2020 (the "10b5-1 Trading Plan").
- 2. The price reported in column 4 is the average stock price.
- 3. Sumitovant Biopharma Ltd. ("Sumitovant") directly owns 47,814,104 shares of Common Stock. Sumitovant is a wholly-owned subsidiary of Sumitomo Dainippon Pharma Co., Ltd. ("Sumitomo Dainippon"), which is a 51.76% owned subsidiary of Sumitomo Chemical Co., Ltd. ("Sumitomo Chemical"). Sumitomo Dainippon and Sumitomo Chemical may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Securities Exchange Act of 1934, as amended) the reported securities that Sumitovant owns. Each of Sumitomo Dainippon and Sumitomo Chemical disclaims beneficial ownership of such reported securities except to the extent of their pecuniary interest therein.
- 4. This acquisition of a total of 43,086 ordinary shares on the open market is pursuant to the 10b5-1 Trading Plan.
- 5. Sumitovant directly owns 47,857,190 shares of Common Stock. Sumitovant is a wholly-owned subsidiary of Sumitomo Dainippon, which is a 51.76% owned subsidiary of Sumitomo Chemical. Sumitomo Dainippon and Sumitomo Chemical may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Securities Exchange Act of 1934, as amended) the reported securities that Sumitovant owns. Each of Sumitomo Dainippon and Sumitomo Chemical disclaims beneficial ownership of such reported securities except to the extent of their pecuniary interest therein.

Remarks

Sumitomo Chemical Co., Ltd.,

By: /s/ Krunal Shah, as 04/27/2020

Attorney-in-Fact

Sumitomo Dainippon Pharma

Co., Ltd., By: Tsutomu

Nakagawa, Senior Director, 04/27/2020

Global Corporate Strategy, /s/

Tsutomu Nakagawa

Sumitovant Biopharma Ltd.,

By: /s/ Krunal Shah, as 04/27/2020

Attorney-in-Fact

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

 $Persons \ who \ respond \ to \ the \ collection \ of \ information \ contained \ in \ this \ form \ are \ not \ required \ to \ respond \ unless \ the \ form \ displays \ a \ currently \ valid \ OMB \ Number.$