SEC Form 4

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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject
to Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL					
OMB Number:	3235-0287				
Estimated average	burden				

0.5

hours per response:

5. Relationship of Reporting Person(s) to Issuer 2. Issuer Name and Ticker or Trading Symbol 1. Name and Address of Reporting Person* (Check all applicable) Myovant Sciences Ltd. [MYOV] Sumitomo Chemical Co., Ltd. Director X 10% Owner Officer (give title Other (specify (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) below) below) (Last) 04/17/2020 27-1, SHINKAWA 2-CHOME 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable (Street) Line) CHUO-KU, Form filed by One Reporting Person **M0** 104-8260 TOKYO Form filed by More than One Reporting Х Person (City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

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1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	ate, Transaction Code (Instr.					5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		
Common Stock	04/17/2020		Р		70,000 ⁽¹⁾	A	\$10.7648(2)	47,628,604	Ι	See Footnote ⁽³⁾
Common Stock	04/20/2020		Р		50,300 ⁽⁴⁾	A	\$11.8176 ⁽²⁾	47,678,904	Ι	See Footnote ⁽⁵⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)				6. Date Exercisable and Expiration Date (Month/Day/Year)		d 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

1. Name and Address of Reporting Person* Sumitomo Chemical Co., Ltd.

(Last)	(First)	(Middle)				
27-1, SHINKAN	WA 2-CHOME					
(Street)						
CHUO-KU, TOKYO	M0	104-8260				
(City)	(State)	(Zip)				
1. Name and Addre	ss of Reporting Pers	son [*]				
Dainippon Su	umitomo Phar	<u>ma Co Ltd</u>				
(Last)	(First)	(Middle)				
6-8 DOSHOMA	CHI 2-CHOME					
(Street)						
CHUO-KU,	M0 541-0045					
OSAKA	110	511 0015				
(City)	(State)	(Zip)				
1. Name and Addre	ess of Reporting Pers	son*				
Sumitovant H	<u> Biopharma Ltd</u>	<u>l.</u>				

(Last)	(First)	(Middle)					
11-12 ST. JAMES'S SQUARE SUITE 1							
3RD FLOOR							
(Street) LONDON	X0	SW1Y 4LB					
(City)	(State)	(Zip)					

Explanation of Responses:

1. This acquisition of a total of 70,000 ordinary shares on the open market is pursuant to a Rule 10b5-1 Stock Trading Plan entered into by the Reporting Person on March 13, 2020 (the "10b5-1 Trading Plan").

2. The price reported in column 4 is the average stock price.

3. Sumitovant Biopharma Ltd. ("Sumitovant") directly owns 47,628,604 shares of Common Stock. Sumitovant is a wholly-owned subsidiary of Sumitomo Dainippon Pharma Co., Ltd. ("Sumitomo Dainippon"), which is a 51.76% owned subsidiary of Sumitomo Chemical Co., Ltd. ("Sumitomo Chemical"). Sumitomo Dainippon and Sumitomo Chemical may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Securities Exchange Act of 1934, as amended) the reported securities that Sumitovant owns. Each of Sumitomo Dainippon and Sumitomo Chemical disclaims beneficial ownership of such reported securities except to the extent of their pecuniary interest therein.

4. This acquisition of a total of 50,300 ordinary shares on the open market is pursuant to the 10b5-1 Trading Plan.

5. Sumitovant directly owns 47,678,904 shares of Common Stock. Sumitovant is a wholly-owned subsidiary of Sumitomo Dainippon, which is a 51.76% owned subsidiary of Sumitomo Chemical. Sumitomo Dainippon and Sumitomo Chemical may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Securities Exchange Act of 1934, as amended) the reported securities that Sumitovant owns. Each of Sumitomo Dainippon and Sumitomo Chemical disclaims beneficial ownership of such reported securities except to the extent of their pecuniary interest therein.

Remarks:

Sumitomo Chemical Co., Ltd., By: /s/ Krunal Shah, as 04/21/2020 Attorney-in-Fact Sumitomo Dainippon Pharma Co., Ltd., By: Tsutomu Nakagawa, Senior Director, 04/21/2020 Global Corporate Strategy, /s/ Tsutomu Nakagawa Sumitovant Biopharma Ltd., By: /s/ Krunal Shah, as 04/21/2020 Attorney-in-Fact ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.