# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

### **SCHEDULE 13D/A**

UNDER THE SECURITIES EXCHANGE ACT OF 1934 (AMENDMENT NO. 2)\*

# **Myovant Sciences Ltd.**

(Name of Issuer)

Common Shares, par value \$\$0.00017727 per share (Title of Class of Securities)

G637AM102 (CUSIP Number)

Yumi Sato Senior Director, Global Corporate Strategy Sumitomo Dainippon Pharma Co., Ltd. 6-8, Doshomachi 2-chome, Chuo-ku, Osaka 541-0045, Japan

Copies to:

Benjamin O. Lang
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The Okura Prestige Tower
2-10-4 Toranomon, Minato-ku
Tokyo 105-001, Japan
(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

March 24, 2020 (Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing
this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

**NOTE:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1	NAMES OF REPORTING PERSONS				
		no Chemical Co., Ltd.			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)				
	(a)				
3	SEC US	E ONLY			
4	COLINGE OF ELIMING (Co. Lord et la co.)				
4	SOURCE OF FUNDS (See Instructions)				
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5		BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)			
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		7 SOLE VOTING POWER			
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WITH:					
		46,508,604			
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	46,508,6	04			
12	CHECK	BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES			
13	PERCE	NT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
	51.80% (1)				
14	TYPE OF REPORTING PERSON				
	CO				

<sup>(1)</sup> This calculation is based on 89,788,054 Common Shares, \$0.000017727 par value per share, of the Issuer (as defined below), issued and outstanding as of January 31, 2020, as disclosed by the Issuer on its quarterly report on Form 10-Q, as filed with the Securities and Exchange Commission on February 10, 2020.

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1	NAMES OF REPORTING PERSONS				
	Sumitomo Dainippon Pharma Co., Ltd.				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)				
	(a) □ (b) □				
3	SEC U	SE O	NLY		
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12	CHEC	K BC	X IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
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13	5 PERCENT OF CLASS REPRESENTED DY AMIOUNT IN KOW (11)				
	51.80% (2)				
14	TYPE OF REPORTING PERSON				
	co				

- (1) Working capital from Sumitomo Dainippon Pharma Co., Ltd. was contributed to Sumitovant Biopharma Ltd. for purposes of acquiring additional shares.
- (2) This calculation is based on 89,788,054 Common Shares, \$0.000017727 par value per share, of the Issuer (as defined below), issued and outstanding as of January 31, 2020, as disclosed by the Issuer on its quarterly report on Form 10-Q, as filed with the Securities and Exchange Commission on February 10, 2020.

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1	NAMES OF REPORTING PERSONS					
2	Sumitovant Biopharma Ltd.					
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
	(a)					
3	SEC III	SE ONI V				
3	SEC USE ONLY					
4	SOURCE OF FUNDS (See Instructions)					
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5	CHECI	K BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)				
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		7 SOLE VOTING POWER				
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	ARES	8 SHARED VOTING POWER				
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	ED BY	46,508,604				
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	SON	10 SHARED DISPOSITIVE POWER				
	TH:	10 SHARED DISPOSITIVE POWER				
		46,508,604				
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
	46,508,					
12	CHECI	K BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
13	DEDCE	NT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)				
13	PERCE	INT OF CLASS REPRESENTED BY AMIOUNT IN KOW (II)				
	51.80% (1)					
14		OF REPORTING PERSON				
	00					

<sup>(1)</sup> This calculations is based on 89,788,054 Common Shares, \$0.000017727 par value per share, of the Issuer (as defined below), issued and outstanding as of January 31, 2020, as disclosed by the Issuer on its quarterly report on Form 10-Q, as filed with the Securities and Exchange Commission on February 10, 2020.

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This Amendment No. 2 to Schedule 13D (this "Amendment No. 2") relates to the Common Shares, par value \$0.000017727 per share ("Common Shares"), issued by Myovant Sciences Ltd. (the "Issuer"), and amends the Schedule 13D filed on January 3, 2020, as amended by Amendment No. 1 thereto filed on March 18, 2020 (the "Original Schedule 13D" and, together with this Amendment No. 2, the "Statement"). Capitalized terms used and not defined in this Amendment No. 2 have the meanings set forth in the Original Schedule 13D.

This Amendment No. 2 is being filed by Sumitomo Chemical Co., Ltd., a Japanese corporation ("Sumitomo Chemical"), Sumitomo Dainippon Pharma Co., Ltd., a Japanese corporation ("Sumitomo Dainippon"), and Sumitovant Biopharma Ltd. (formerly known as Vant Alliance Ltd.), a Bermuda exempted company limited by shares ("Sumitovant") (collectively, the "Reporting Persons").

This Amendment No. 2 is being filed to amend Item 3 and Item 5 of the Original Schedule 13D as follows:

#### Item 3. Source and Amount of Funds or Other Consideration

Item 3 of the Original Schedule 13D is hereby supplementally amended as follows:

On March 18, 2020, Sumitovant purchased 193,900 Common Shares of the Issuer in the open market at an average price of \$7.4004 per share for an aggregate purchase price of \$1,434,937, all of which was funded through a contribution of working capital from Sumitomo Dainippon to Sumitovant.

On March 19, 2020, Sumitovant purchased 193,900 Common Shares of the Issuer in the open market at an average price of \$7.6790 per share for an aggregate purchase price of \$1,488,958, all of which was funded through a contribution of working capital from Sumitomo Dainippon to Sumitovant.

On March 20, 2020, Sumitovant purchased 193,900 Common Shares of the Issuer in the open market at an average price of \$7.5952 per share for an aggregate purchase price of \$1,472,709, all of which was funded through a contribution of working capital from Sumitomo Dainippon to Sumitovant.

On March 23, 2020, Sumitovant purchased 211,200 Common Shares of the Issuer in the open market at an average price of \$7.6796 per share for an aggregate purchase price of \$1,621,931, all of which was funded through a contribution of working capital from Sumitomo Dainippon to Sumitovant.

On March 24, 2020, Sumitovant purchased 211,200 Common Shares of the Issuer in the open market at an average price of \$7.6731 per share for an aggregate purchase price of \$1,620,558, all of which was funded through a contribution of working capital from Sumitomo Dainippon to Sumitovant.

On March 25, 2020, Sumitovant purchased 108,100 Common Shares of the Issuer in the open market at an average price of \$7.6031 per share for an aggregate purchase price of \$821,895, all of which was funded through a contribution of working capital from Sumitomo Dainippon to Sumitovant.

The Common Shares in all such transactions were purchased under a Securities Purchase Plan dated March 13, 2020, by and between Citigroup Global Markets Inc. ("CGMI") and Sumitovant ("10b5-1 Trading Plan"), pursuant to Rule 10b5-1 and Rule 10b-18 of the Securities Exchange Act of 1934, as amended.

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#### Item 5. <u>Interest in Securities of the Issuer</u>

Item 5 of the Original Schedule 13D is amended and restated to read as follows:

(a)—(b) The responses of the Reporting Persons to Rows (7) through (13) of the cover pages of this Statement are incorporated herein by reference.

The aggregate 46,508,604 Common Shares beneficially owned by the Reporting Persons represent 51.80% of the issued and outstanding Common Shares based on 89,788,054 Common Shares, issued and outstanding as of January 31, 2020, as disclosed by the Issuer on its quarterly report on Form 10-Q, as filed with the Securities and Exchange Commission on February 10, 2020.

Sumitovant has sole voting power and sole dispositive power with regard to 46,508,604 Common Shares. Each of Sumitomo Chemical and Sumitomo Dainippon has shared voting power and shared dispositive power with regard to such Common Shares. Each of Sumitomo Chemical and Sumitomo Dainippon, by virtue of their relationships to Sumitovant (as disclosed in Item 2 of the Original Schedule 13D), may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Act) the Common Shares which Sumitovant directly beneficially owns. Each of Sumitomo Chemical and Sumitomo Dainippon disclaims beneficial ownership of such Common Shares for all other purposes.

- (c) There have been no transactions in Common Shares that were effected during the past sixty days by the Reporting Persons other than as reported in this Statement.
- (d) No other person is known by the Reporting Persons to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, Common Shares that may be deemed to be beneficially owned by the Reporting Persons.
  - (e) Not applicable.

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# **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: March 26, 2020 SUMITOMO CHEMICAL CO., LTD.

By: /s/ Swathi Padmanabhan, as Attorney-In-Fact

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Dated: March 26, 2020

# SUMITOMO DAINIPPON PHARMA CO., LTD.

/s/ Yumi Sato

Name: Yumi Sato
Title: Senior Director

Global Corporate Strategy

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Dated: March 26, 2020

# SUMITOVANT BIOPHARMA LTD.

By: /s/ Swathi Padmanabhan, as Attorney-In-Fact