FORM 4

Sumitovant Biopharma Ltd.

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Washington, | D.C. | 20549 |
|-------------|------|-------|
|             |      |       |

| Check this box if no longer subject |
|-------------------------------------|
| to Section 16. Form 4 or Form 5     |
| obligations may continue. See       |
| Instruction 1(b).                   |

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

See Footnote<sup>(5)</sup>

Footnote<sup>(3)</sup>

11. Nature of Indirect Beneficial Ownership (Instr. 4)

| mstruc  | tion I(b).    |   | File   |   |  |             |  |              |   | ompany A         |   |        |  |  |  |                      |   |                                |   |
|---|---------------|---|--|---|--|-------------|--|--------------|---|------------------|---|--------|--|--|--|----------------------|---|--------------------------------|---|
| 1. Name and Address of Reporting Person*  Sumitomo Chemical Co., Ltd.  (Last) (First) (Middle)  27-1, SHINKAWA 2-CHOME          |               |   | 2. Issuer Name and Ticker or Trading Symbol  Myovant Sciences Ltd. [ MYOV ]  5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director X 10% Owner |   |  |             |  |              |   |                  |   |        |  |  |  |                      |   |                                |   |
|   |               |   |  | 3. Date of Earliest Transaction (Month/Day/Year) 04/13/2020 |  |             |  |              |   |                  |   |        | Officer (give title Other (specify below) below) |  |  |                      |   |                                |   |
| (Street) CHUO-I TOKYO (City)  | M             |   | .04-8260<br>Zip)   | 4. If   | Amend  | lment, I    | Date of                                    | f Orig       | ginal Fil                                       | ed (Month        | n/Day/  | 'Year  |  | . Indi<br>ine)<br>X                                | Form   | filed by C           | ne Re   | porting F                      |   |
| (5.3)   |               |   | l - Non-Deriva   | <br>ative   | Secu   | rities      | Aca  | uire         | ed. Di  | sposed           | l of.   | or I   | Benefici   | iall   | v Own  | ed                   |   |                                |   |
| 1. Title of   | Security (Ins |   | 2. Transaction<br>Date<br>(Month/Day/Yea   | 2A.<br>Exe  | . Deeme  | ed<br>Date, | 3.<br>Trans                                |              | on Di   | Securities       | Acqui   | ired ( |  |  | 5. Amou<br>Securition<br>Benefici<br>Owned<br>Followin   | nt of<br>es<br>ally  |   | ect (I)                        | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|   |               |   |  |   |  |             | Code                                       | Code V       |   | Amount           |   | or 1   | Price  |  | Reporte<br>Transac<br>(Instr. 3  | tion(s)              |   |                                |   |
| Common  | Stock         |   | 04/13/2020   |   |  |             | P  |              | 7   | 0,000(1)         | A   |        | \$9.8078   | (2)  | 47,34  | 18,604               |   | I                              | See<br>Footnote <sup>(</sup>                                      |
| Common  | Stock         |   | 04/14/2020   |   |  |             | P  |              | 7   | 0,000(4)         | A   |        | \$11.0015  | <b>5</b> (2)                                       | 47,41  | 8,604                |   | I                              | See<br>Footnote <sup>(</sup>                                      |
|   |               | Та  | ble II - Derivat<br>e.g., po   |   |  |             |  |              |   |                  |   |        | eneficia<br>ecurities                            |  | Owne   | d                    |   |                                |   |
| 1. Title of Derivative (Instr. 3)  2. Conversion or Exercise Price of Derivative Security  3. Transaction Date (Month/Day/Year) |               | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | n Date, Trans<br>Code  |   | ansaction of de (Instr. Secur Acqui (A) or Dispo of (D) (Instr. and 5) |             | vative (Month rities irred rosed ) r. 3, 4 |              | e Exercisable and<br>tition Date<br>h/Day/Year) |                  | Amount of<br>Securities<br>Underlying<br>Derivative<br>Security (In<br>3 and 4) |        | De<br>Sei<br>(In:                                | 8. Price of<br>Derivative<br>Security<br>Instr. 5) | 9. Numbo<br>derivativ<br>Securitie<br>Beneficia<br>Owned<br>Followin<br>Reported<br>Transact<br>(Instr. 4) | e<br>es<br>ally<br>g | Owners<br>Form:<br>Direct (I<br>or Indire<br>(I) (Instr | Benefic  Owners  ect (Instr. 4 |   |
|   |               |   |  | Code  | v  | (A)         | (D)  | Date<br>Exer | e<br>rcisable                                   | Expirati<br>Date |   | Title  | Amount<br>or<br>Number<br>of<br>Shares           |  |  |                      |   |                                |   |
| ı   |               | f Reporting Person<br>nical Co., Ltc                        |  |   |  |             |  |              |   |                  |   |        |  |  |  |                      |   |                                |   |
| (Last)<br>27-1, SH  | IINKAWA       | (First)<br>2-CHOME  | (Middle)   |   |  |             |  |              |   |                  |   |        |  |  |  |                      |   |                                |   |
| (Street) CHUO-I   |               | M0  | 104-8260   |   |  |             |  |              |   |                  |   |        |  |  |  |                      |   |                                |   |
| (City)  |               | (State)   | (Zip)  |   |  |             |  |              |   |                  |   |        |  |  |  |                      |   |                                |   |
|   |               | f Reporting Person  |  |   |  |             |  |              |   |                  |   |        |  |  |  |                      |   |                                |   |
| (Last)  | БНОМАСН       | (First) II 2-CHOME  | (Middle)   |   |  |             |  |              |   |                  |   |        |  |  |  |                      |   |                                |   |
| (Street)<br>CHUO-I<br>OSAKA   |               | M0  | 541-0045   |   |  |             |  |              |   |                  |   |        |  |  |  |                      |   |                                |   |
| (City)  |               | (State)   | (Zip)  |   |  |             |  |              |   |                  |   |        |  |  |  |                      |   |                                |   |
| 1. Name a   | nd Address o  | f Reporting Person  | k.   |   |  |             |  |              |   |                  |   |        |  |  |  |                      |   |                                |   |

| (Last)                           | (First) | (Middle) |  |  |  |  |  |  |
|----------------------------------|---------|----------|--|--|--|--|--|--|
| 11-12 ST. JAMES'S SQUARE SUITE 1 |         |          |  |  |  |  |  |  |
| 3RD FLOOR                        |         |          |  |  |  |  |  |  |
| (Street)                         |         |          |  |  |  |  |  |  |
| LONDON                           | X0      | SW1Y 4LB |  |  |  |  |  |  |
| -                                |         |          |  |  |  |  |  |  |
| (City)                           | (State) | (Zip)    |  |  |  |  |  |  |

## **Explanation of Responses:**

- 1. This acquisition of a total of 70,000 ordinary shares on the open market is pursuant to a Rule 10b5-1 Stock Trading Plan entered into by the Reporting Person on March 13, 2020 (the "10b5-1 Trading Plan").
- 2. The price reported in column 4 is the average stock price.
- 3. Sumitovant Biopharma Ltd. ("Sumitovant") directly owns 47,348,604 shares of Common Stock. Sumitovant is a wholly-owned subsidiary of Sumitomo Dainippon Pharma Co., Ltd. ("Sumitomo Dainippon"), which is a 51.76% owned subsidiary of Sumitomo Chemical Co., Ltd. ("Sumitomo Chemical"). Sumitomo Dainippon and Sumitomo Chemical may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Securities Exchange Act of 1934, as amended) the reported securities that Sumitovant owns. Each of Sumitomo Dainippon and Sumitomo Chemical disclaims beneficial ownership of such reported securities except to the extent of their pecuniary interest therein.
- 4. This acquisition of a total of 70,000 ordinary shares on the open market is pursuant to the 10b5-1 Trading Plan.
- 5. Sumitovant directly owns 47,418,604 shares of Common Stock. Sumitovant is a wholly-owned subsidiary of Sumitomo Dainippon, which is a 51.76% owned subsidiary of Sumitomo Chemical. Sumitomo Dainippon and Sumitomo Chemical may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 under the Securities Exchange Act of 1934, as amended) the reported securities that Sumitovant owns. Each of Sumitomo Dainippon and Sumitomo Chemical disclaims beneficial ownership of such reported securities except to the extent of their pecuniary interest therein.

## Remarks

Sumitomo Chemical Co., Ltd.,

By: /s/ Krunal Shah, as 04/15/2020

Attorney-in-Fact

Sumitomo Dainippon Pharma

Co., Ltd., By: Tsutomu

Nakagawa, Senior Director, 04/15/2020

Global Corporate Strategy, /s/

Tsutomu Nakagawa

Sumitovant Biopharma Ltd.,

By: /s/ Krunal Shah, as 04/15/2020

Attorney-in-Fact

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

 $Persons \ who \ respond \ to \ the \ collection \ of \ information \ contained \ in \ this \ form \ are \ not \ required \ to \ respond \ unless \ the \ form \ displays \ a \ currently \ valid \ OMB \ Number.$