FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

| OMB APPROVAL | | | | | | | | |
|-------------------|--|--|--|--|--|--|--|--|
| OMB Number: | 3235-0104 | | | | | | | |
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* Shabet Rose Sharon 2. Date of Event Requiring Statement (Month/Day/Year) 07/01/2017 | | | nent | 3. Issuer Name and Ticker or Trading Symbol Myovant Sciences Ltd. [MYOV] | | | | | | | | |
|--|---------|----------|--|--|--------------------|--|------------------|---|---|-----|---|---|
| (Last) 55 RAILROA | (First) | (Middle) | | | | tionship of Reporti all applicable) Director | ng Perso | on(s) to Issue | | | Amendment, Da hth/Day/Year) | ate of Original Filed |
| (Street) GREENWICH | | 06830 | | | | Officer (give title below) | | Other (spe below) | cify | | cable Line) Form filed by Form filed by | /Group Filing (Check y One Reporting Person y More than One |
| (City) | (State) | (Zip) | | | | | | | | | Reporting Pi | erson |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | | | | | |
| | | | | int of Securities ially Owned (Instr | 4) | | | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | | | |
| Common Shares, \$0.00001 par value per share | | | | 37,231,342 | | I | | See Explanation of Responses ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾ | | | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) 2. Date Exercisable a Expiration Date (Month/Day/Year) Date Expiration Date Expir | | ate | nd 3. Title and Amount of Securitie Underlying Derivative Security | | y (Instr. 4) Conve | | ersion ercise | 5. Ownership Form: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | | | |
| | | | | Expiration Date | on Title | • | | Amount or Number of Shares | Price o Derivat Securit | ive | Direct (D) or Indirect (I) (Instr. 5) | |

Explanation of Responses:

- 1. Rose S. Shabet does not directly own any shares of common stock (the "Common Shares") of Myovant Sciences Ltd. (the "Issuer"). As of July 1, 2017, Ms. Shabet became an Executive Committee Member of Viking Global Partners LLC, the general partner of Viking Global Investors LP ("VGI"), Viking Global Performance LLC ("VGP"), Viking Long Fund GP LLC ("VLFGP") and Viking Global Opportunities GP LLC ("Opportunities GP"), the sole owner of Viking Global Opportunities Portfolio GP LLC ("Opportunities Portfolio GP").
- 2. VGI provides managerial services to various investment funds, including Viking Global Equities LP ("VGE"), Viking Global Equities II LP ("VGE II"), VGE III Portfolio Ltd. ("VGE III"), Viking Long Fund Master Ltd. ("VLFM") and Viking Global Opportunities Illiquid Investments Sub-Master LP ("Opportunities Fund", and together with VGE, VGE II, VGE III and VLFM, the "Funds" and the Funds together with VGI, VGP, VLFGP, Opportunities GP and Opportunities Portfolio GP, the "Viking Entities"). VGP is the general partner of VGE and VGE II and the investment manager of VGE III. VLFGP serves as the investment manager of VLFM. Opportunities GP serves as the sole member of Opportunities Portfolio GP. Opportunities Portfolio GP serves as the general partner of Opportunities Fund. The Viking Entities previously disclosed their beneficial ownership of the Common Shares on Form 3s dated October 26, 2016.
- 3. The Viking Entities acquired Roivant Sciences Ltd. ("Roivant") common shares (the "Roivant Common Shares") on December 8, 2015. Roivant directly holds the 37,231,342 Common Shares reported herein. As a result of certain governance arrangements set forth in Roivant's bye-laws, due to the appointment of one or more independent directors (within the meaning of that term under Roivant's bye-laws) to Roivant's board of directors, Ms. Shabet may be deemed to have beneficial ownership over the Common Shares held by Roivant.
- 4. Ms. Shabet disclaims beneficial ownership of these securities except to the extent of her pecuniary interest therein, and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or for any other purpose.

<u>/s/ Rose S. Shabet</u> <u>07/10/2017</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.