FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person* Curran Terrie						2. Issuer Name and Ticker or Trading Symbol Myovant Sciences Ltd. [MYOV]									Relationship of Reportir (Check all applicable) X Director			ng Person(s) to Issuer 10% Owner		
(Last) (First) (Middle) C/O MYOVANT SCIENCES, INC.						3. Date of Earliest Transaction (Month/Day/Year) 03/10/2023									Officer below)	(give title		Other (s below)	specify	
2000 SIERRA POINT PARKWAY, 9TH FLOOR						4. If Amendment, Date of Original Filed (Month/Day/Year)									ndividual or 3	Joint/Group	Filing	g (Check Ap	plicable	
(Street) BRISBANE CA 94005															Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City)	(S	tate)	(Zip)																	
		Tab	ole I - Nor	า-Deriv	ativ	e Se	curit	ies Ac	quired,	Dis	posed o	f, or E	ene	ficial	y Owned					
Date				2. Trans Date (Month/I			if any	emed tion Date n/Day/Yea	Code (Transaction Disposed Code (Instr. 5)		ities Acquired (A) or d Of (D) (Instr. 3, 4 an			5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
									Code	v	Amount	(A) or (D)		Price	Transact (Instr. 3	ion(s)			,	
Common Shares				03/10	3/10/2023						3,673	(2) D		(3)	0		D			
		•	Table II -						uired, D s, option						Owned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemee Execution if if any (Month/Day	d 4 Date, 1	I. Fransaction Code (Instr.		5. Number of		6. Date Exercisable a Expiration Date (Month/Day/Year)		able and	7. Title and Am of Securities Underlying Derivative Secu (Instr. 3 and 4)		mount curity)	8. Price of Derivative Security (Instr. 5)	9. Numbe derivative Securities Beneficia Owned Following Reported Transacti (Instr. 4)	e s illy	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Date Exercisab		Expiration Date	Title	or Ni of	ımber						
Stock Options (Right to Buy)	\$11.3	03/10/2023			D ⁽¹⁾			33,846	(4)	:	11/14/2026	Commo Shares		3,846	(5)	0		D		
Stock Options (Right to Buy)	\$12.68	03/10/2023			D ⁽¹⁾			11,154	(4)	(05/14/2027	Commo Shares	n 1	1,154	(5)	0		D		
Stock Options (Right to Buy)	\$13.14	03/10/2023			D ⁽¹⁾			22,500	(4)	(08/17/2027	Commo Shares		2,500	(5)	0		D		
Stock Options (Right to Buy)	\$24.25	03/10/2023			D ⁽¹⁾			22,500	(4)	(08/30/2028	Commo Shares	n 2:	2,500	(5)	0		D		
Stock Options (Right to Buy)	\$7.65	03/10/2023			D ⁽¹⁾			5,250	(4)	(08/22/2029	Commo Shares		,250	(5)	0		D		
Stock Options (Right to Buy)	\$21.47	03/10/2023			D ⁽¹⁾			21,603	(4)	(09/14/2030	Commo Shares		1,603	(5)	0		D		
Stock Options (Right to	\$22.71	03/10/2023			D ⁽¹⁾			21,096	(4)		11/04/2031	Commo	n 2:	1,096	(5)	0		D		

Explanation of Responses:

- 1. On March 10, 2023, Sumitovant Biopharma Ltd. ("Sumitovant") acquired all of the common shares of the Issuer not previously held by it pursuant to the terms of an Agreement and Plan of Merger, dated as of October 23, 2022 (the "Merger Agreement"), and a related Statutory Merger Agreement (the "Statutory Merger Agreement", and together with the Merger Agreement, the "Merger Agreements"), entered into by and among the Issuer, Sumitovant, Zeus Sciences Ltd., a wholly owned subsidiary of Sumitovant ("Merger Sub"), and other parties thereto. Pursuant to the Merger Agreements, Merger Sub merged with and into the Issuer, with the Issuer continuing as a wholly owned subsidiary of Sumitovant (the "Merger").
- 2. Reflects the vested portion of 9,859 restricted stock units ("RSUs") granted to the Reporting Person as the annual non-employee director grant, which pro-ration was calculated based on the number of days the Reporting Person had served as a director from October 26, 2022 to the effective time of the Merger (the "Effective Time") (by using 365 days for a full year), which was equal to 3,673 (rounded down to the nearest whole RSU). Such vested RSUs were converted into the RSU Consideration (as defined below). The remaining 6,186 unvested RSUs were forfeited without consideration as of the Effective Time.
- 3. Each RSU outstanding immediately prior to the Effective Time that had not been settled in Issuer common shares was canceled and converted into the right to receive an amount (subject to any applicable withholding tax) in cash, without interest, equal to the product of (a) \$27.00 in cash, without interest and less any applicable withholding taxes (the "Per Share Consideration"), multiplied by (b) the total number of Issuer common shares subject to such RSU immediately prior to the Effective Time (the "RSU Consideration").
- 4. These options are fully vested.
- 5. Each then-outstanding and unexercised Issuer stock option (whether vested or unvested) was canceled and converted into the right to receive an amount (subject to any withholding tax) in cash, without interest, equal to the product of (a) the excess, if any, of (i) the Per Share Consideration over (ii) the applicable exercise price for such option, multiplied by (b) the total number of Issuer common shares subject to such option.

/s/ Matthew Lang, Attorney-in- 03/10/2023

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** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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